Local Market Update – September 2025A Research Tool Provided by Central Virginia Regional MLS.

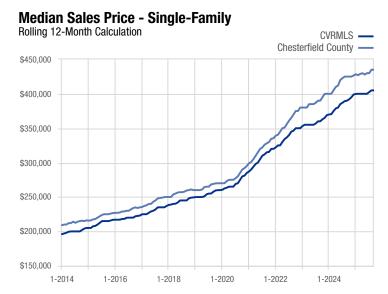


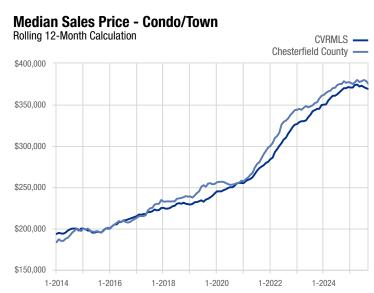
Chesterfield County

| Single Family | September | | | Year to Date | | | |
|--|-----------|-----------|----------|--------------|-------------|----------|--|
| Key Metrics | 2024 | 2025 | % Change | Thru 9-2024 | Thru 9-2025 | % Change | |
| New Listings | 447 | 484 | + 8.3% | 4,078 | 4,390 | + 7.7% | |
| Pending Sales | 350 | 385 | + 10.0% | 3,320 | 3,402 | + 2.5% | |
| Closed Sales | 360 | 363 | + 0.8% | 3,190 | 3,208 | + 0.6% | |
| Days on Market Until Sale | 32 | 33 | + 3.1% | 25 | 27 | + 8.0% | |
| Median Sales Price* | \$429,475 | \$446,990 | + 4.1% | \$430,000 | \$440,000 | + 2.3% | |
| Average Sales Price* | \$485,231 | \$501,873 | + 3.4% | \$483,308 | \$499,662 | + 3.4% | |
| Percent of Original List Price Received* | 100.5% | 99.4% | - 1.1% | 101.2% | 100.0% | - 1.2% | |
| Inventory of Homes for Sale | 679 | 693 | + 2.1% | | _ | _ | |
| Months Supply of Inventory | 2.0 | 1.9 | - 5.0% | | _ | _ | |

| Condo/Town | September | | | Year to Date | | | |
|--|-----------|-----------|----------|--------------|-------------|----------|--|
| Key Metrics | 2024 | 2025 | % Change | Thru 9-2024 | Thru 9-2025 | % Change | |
| New Listings | 80 | 110 | + 37.5% | 848 | 995 | + 17.3% | |
| Pending Sales | 76 | 78 | + 2.6% | 709 | 670 | - 5.5% | |
| Closed Sales | 59 | 71 | + 20.3% | 695 | 650 | - 6.5% | |
| Days on Market Until Sale | 25 | 38 | + 52.0% | 33 | 39 | + 18.2% | |
| Median Sales Price* | \$385,000 | \$369,460 | - 4.0% | \$379,000 | \$376,898 | - 0.6% | |
| Average Sales Price* | \$392,819 | \$375,415 | - 4.4% | \$372,777 | \$373,792 | + 0.3% | |
| Percent of Original List Price Received* | 99.7% | 97.8% | - 1.9% | 100.3% | 98.6% | - 1.7% | |
| Inventory of Homes for Sale | 142 | 251 | + 76.8% | | _ | _ | |
| Months Supply of Inventory | 1.9 | 3.6 | + 89.5% | | _ | _ | |

^{*} Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.





A rolling 12-month calculation represents the current month and the 11 months prior in a single data point. If no activity occurred during a month, the line extends to the next available data point.