Local Market Update – August 2025A Research Tool Provided by Central Virginia Regional MLS.

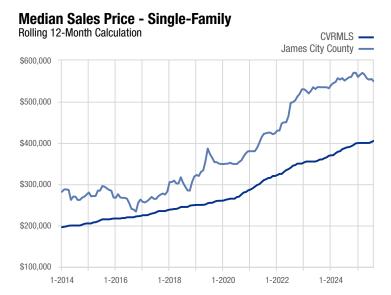


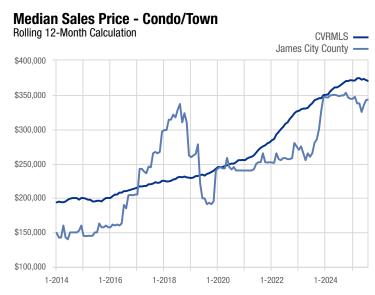
James City County

| Single Family | August | | | Year to Date | | | |
|--|-----------|-----------|----------|--------------|-------------|----------|--|
| Key Metrics | 2024 | 2025 | % Change | Thru 8-2024 | Thru 8-2025 | % Change | |
| New Listings | 29 | 10 | - 65.5% | 211 | 142 | - 32.7% | |
| Pending Sales | 28 | 11 | - 60.7% | 166 | 99 | - 40.4% | |
| Closed Sales | 20 | 9 | - 55.0% | 147 | 100 | - 32.0% | |
| Days on Market Until Sale | 14 | 24 | + 71.4% | 22 | 30 | + 36.4% | |
| Median Sales Price* | \$560,000 | \$490,000 | - 12.5% | \$574,000 | \$545,000 | - 5.1% | |
| Average Sales Price* | \$594,677 | \$534,235 | - 10.2% | \$641,660 | \$621,554 | - 3.1% | |
| Percent of Original List Price Received* | 100.3% | 98.9% | - 1.4% | 100.5% | 99.4% | - 1.1% | |
| Inventory of Homes for Sale | 42 | 32 | - 23.8% | | _ | _ | |
| Months Supply of Inventory | 2.2 | 2.5 | + 13.6% | | _ | _ | |

| Condo/Town | August | | | Year to Date | | | |
|--|-----------|-----------|----------|--------------|-------------|----------|--|
| Key Metrics | 2024 | 2025 | % Change | Thru 8-2024 | Thru 8-2025 | % Change | |
| New Listings | 5 | 4 | - 20.0% | 46 | 29 | - 37.0% | |
| Pending Sales | 4 | 6 | + 50.0% | 39 | 25 | - 35.9% | |
| Closed Sales | 6 | 2 | - 66.7% | 41 | 20 | - 51.2% | |
| Days on Market Until Sale | 19 | 107 | + 463.2% | 33 | 37 | + 12.1% | |
| Median Sales Price* | \$437,450 | \$418,500 | - 4.3% | \$346,000 | \$353,000 | + 2.0% | |
| Average Sales Price* | \$436,584 | \$418,500 | - 4.1% | \$362,063 | \$340,670 | - 5.9% | |
| Percent of Original List Price Received* | 101.1% | 90.9% | - 10.1% | 98.9% | 98.4% | - 0.5% | |
| Inventory of Homes for Sale | 9 | 3 | - 66.7% | | _ | _ | |
| Months Supply of Inventory | 1.9 | 0.8 | - 57.9% | | _ | _ | |

^{*} Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.





A rolling 12-month calculation represents the current month and the 11 months prior in a single data point. If no activity occurred during a month, the line extends to the next available data point.