

Local Market Update – March 2026

A Research Tool Provided by Central Virginia Regional MLS.



MLS Area 54

54-Chesterfield

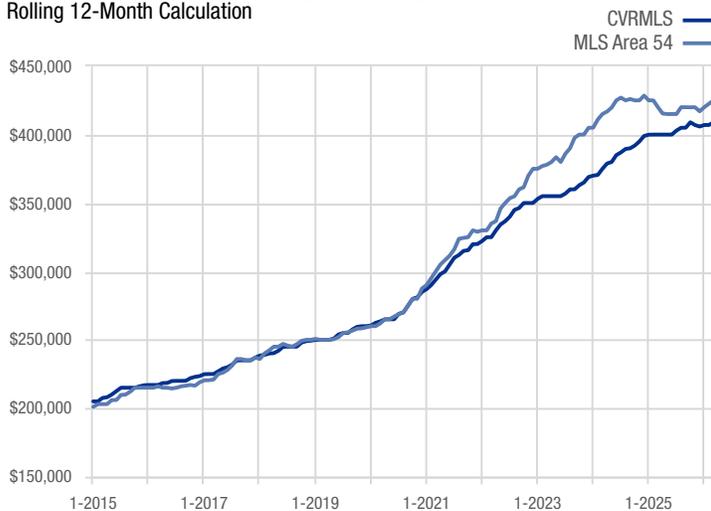
| Single Family | March | | | Year to Date | | |
|--|-----------|------------------|----------|--------------|------------------|----------|
| | 2025 | 2026 | % Change | Thru 3-2025 | Thru 3-2026 | % Change |
| New Listings | 186 | 164 | - 11.8% | 408 | 421 | + 3.2% |
| Pending Sales | 129 | 170 | + 31.8% | 310 | 376 | + 21.3% |
| Closed Sales | 110 | 142 | + 29.1% | 275 | 322 | + 17.1% |
| Days on Market Until Sale | 35 | 48 | + 37.1% | 33 | 45 | + 36.4% |
| Median Sales Price* | \$388,211 | \$450,885 | + 16.1% | \$399,000 | \$449,250 | + 12.6% |
| Average Sales Price* | \$449,915 | \$477,367 | + 6.1% | \$443,569 | \$471,952 | + 6.4% |
| Percent of Original List Price Received* | 99.6% | 100.0% | + 0.4% | 99.5% | 99.2% | - 0.3% |
| Inventory of Homes for Sale | 182 | 141 | - 22.5% | — | — | — |
| Months Supply of Inventory | 1.6 | 1.2 | - 25.0% | — | — | — |

| Condo/Town | March | | | Year to Date | | |
|--|-----------|------------------|----------|--------------|------------------|----------|
| | 2025 | 2026 | % Change | Thru 3-2025 | Thru 3-2026 | % Change |
| New Listings | 16 | 30 | + 87.5% | 72 | 81 | + 12.5% |
| Pending Sales | 18 | 25 | + 38.9% | 45 | 81 | + 80.0% |
| Closed Sales | 12 | 25 | + 108.3% | 35 | 53 | + 51.4% |
| Days on Market Until Sale | 59 | 80 | + 35.6% | 56 | 72 | + 28.6% |
| Median Sales Price* | \$367,418 | \$342,890 | - 6.7% | \$357,500 | \$360,000 | + 0.7% |
| Average Sales Price* | \$367,058 | \$347,949 | - 5.2% | \$354,711 | \$356,361 | + 0.5% |
| Percent of Original List Price Received* | 98.4% | 99.7% | + 1.3% | 97.1% | 97.7% | + 0.6% |
| Inventory of Homes for Sale | 70 | 56 | - 20.0% | — | — | — |
| Months Supply of Inventory | 4.3 | 2.6 | - 39.5% | — | — | — |

* Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.

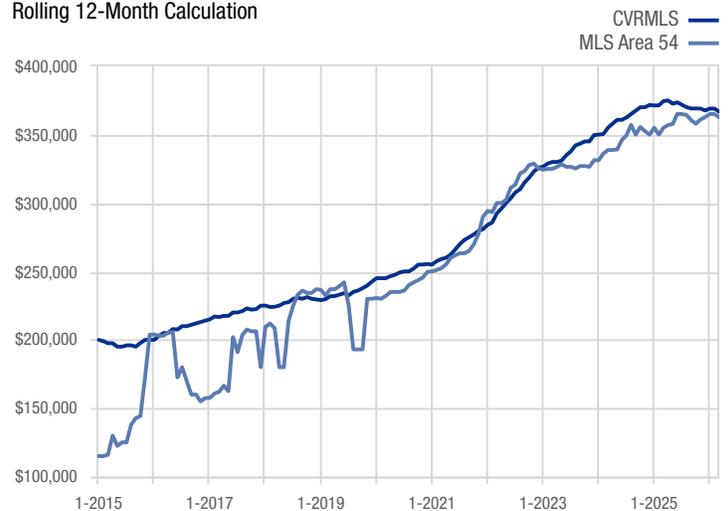
Median Sales Price - Single-Family

Rolling 12-Month Calculation



Median Sales Price - Condo/Town

Rolling 12-Month Calculation



A rolling 12-month calculation represents the current month and the 11 months prior in a single data point. If no activity occurred during a month, the line extends to the next available data point.